

SEPC Limited

25th Annual General Meeting

September 29, 2025

Executive Summary



- ❑ Key Business Highlights

- ❑ Financial Performance

- ❑ Rights Issue Status

- ❑ Photographs of Projects

Key Business Highlights

Key Business Highlights

❖ Major Focus Area

- ✓ Solar Power Projects
- ✓ Oil and Gas - Refinery Projects
- ✓ Road Projects
- ✓ Deep Shaft Mining Projects
- ✓ Drinking Water Projects
- ✓ Methanol Projects

New Orders Received – Apr 25 to Sept 25

SEPC Ltd	INR Cr
Paramesh Urje Ltd -Solar Power Project, Maharashtra	650
Dehri Irrigation Water Resources Dept., Bihar	443
Gefos Solutions P Ltd – Supply of Construction materials- TN	75
Avenir Intl Engineers & Consultants LLC	32
Bajaj Energy P Ltd - UP	18
Total	1,218
SEPC FZE – Wholly Owned Subsidiary	
Lauren Engineers & Contractors LLC	76
Avenir Intl Engineers & Consultants	8
Almoayyed Electrical Equipment	130
Total	214
Grand Total	1,432

Tenders Submitted – Water and Infra



Description	Rs Cr
BUDICO - Buxar Water Supply Scheme	150
PHD Bihar – Piped Water Supply Scheme	260
MoRTH – Keshkal Bypass Road Project	270
WRD Bihar – Western Canal Modernization Project	250
PHD Bihar – Village piped Water Supply Scheme	260
Rural Water Supply Scheme Project at Jhumritelaiya	185
Vedanta – Nalla Diversion work at Coal Mine, Jarsuguda	450
Total	1,825

Tender submitted – Industrial EPC Projects

Description	Rs Cr
BPCL – 220 KV GIS Package, Madhya Pradesh	350
BPCL – Civil, Structural and UG Pipework for ECU, Madhya Pradesh	265
BPCL – Civil, Structural and UG Pipework for Offsite, Madhya Pradesh	275
Southern Railways – Tumkur to Davanagere Package 2	500
SAIL – Raw material handling Package, Durgapur	800
Total	2,190



Order Book Position 31st Mar 25

Domestic	Rs Cr
Water	635
Industrial EPC	18
Total - Domestic	653
International	
Cement Project in Uzbekistan – USD 387 Mn	3,200
Construction Project in Saudi Arabia. – SAR 893 Mn	2,200
Total - International	5,400
Grand Total	6,053

Financial Performance

Financial Performance (Consolidated)

Rs in Cr

<i>Particulars</i>	<i>FY 2025</i>	<i>FY 2024</i>
Total Income	646	607
EBIDTA	99	72
EBIDTA %	15%	12%
Profit After Tax (PAT)	24	23
Debt Position (as on 31.03.2025)		
Total debt reduced to ₹352 Cr as on 31.03.2025 from ₹452 Cr as on 31.03.2024.		

Rights Issue Status

Rights Issue of Rs 350 Cr – Status Rs in Cr

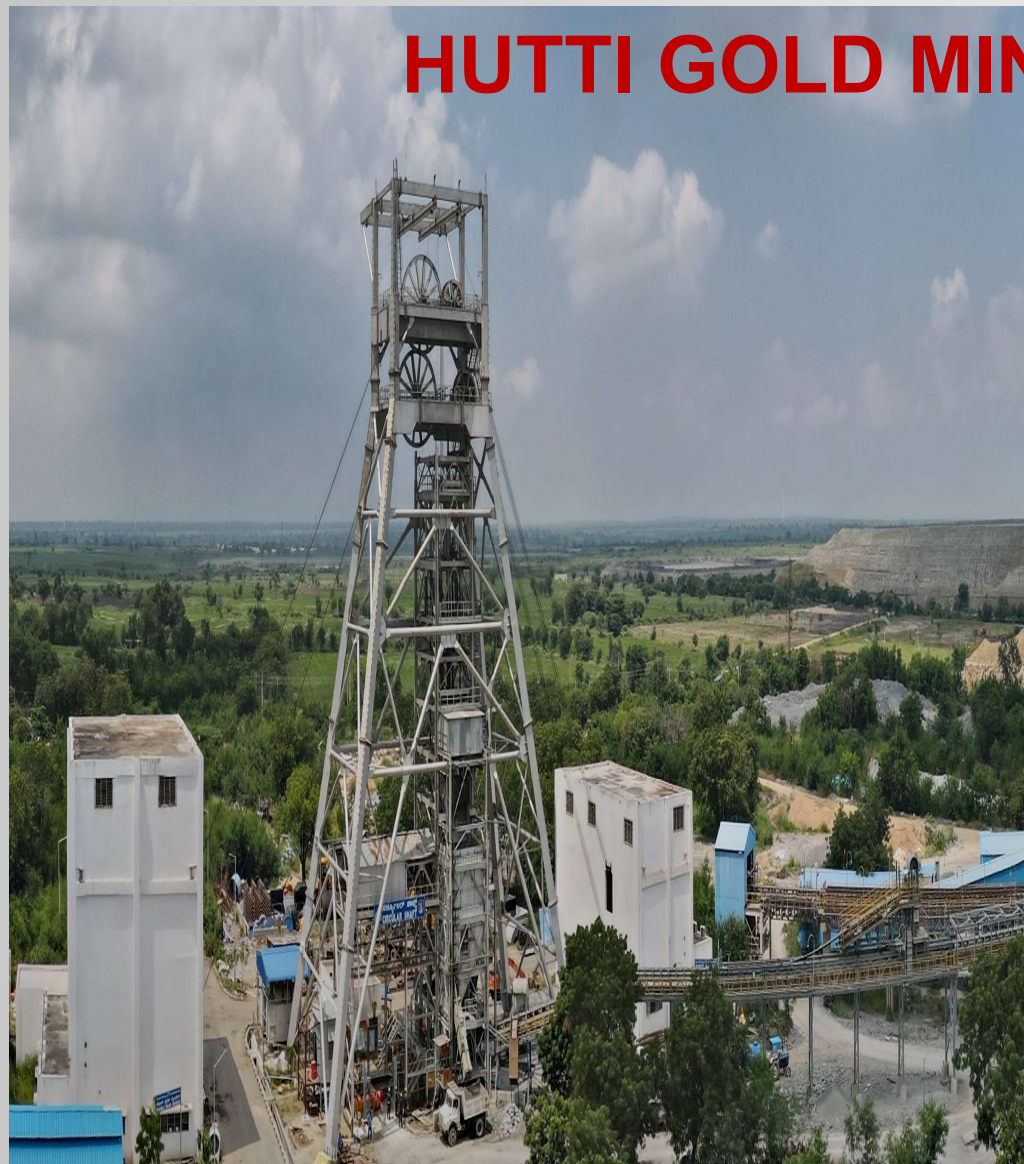
SNo	Particulars	On Allotment	On First & Final Call	Total
1	NCD Redemption & Interest	-	140.00	140.00
2	Payment towards Borrowings	10.00	5.00	15.00
3	Additional Margin for NFB Limits	-	15.00	15.00
4	Working capital requirements	160.00	-	160.00
5	General Corporate Purposes	2.50	12.50	15.00
6	Rights Issue Expenses	2.50	2.50	5.00
7	Total	175.00	175.00	350.00

Note

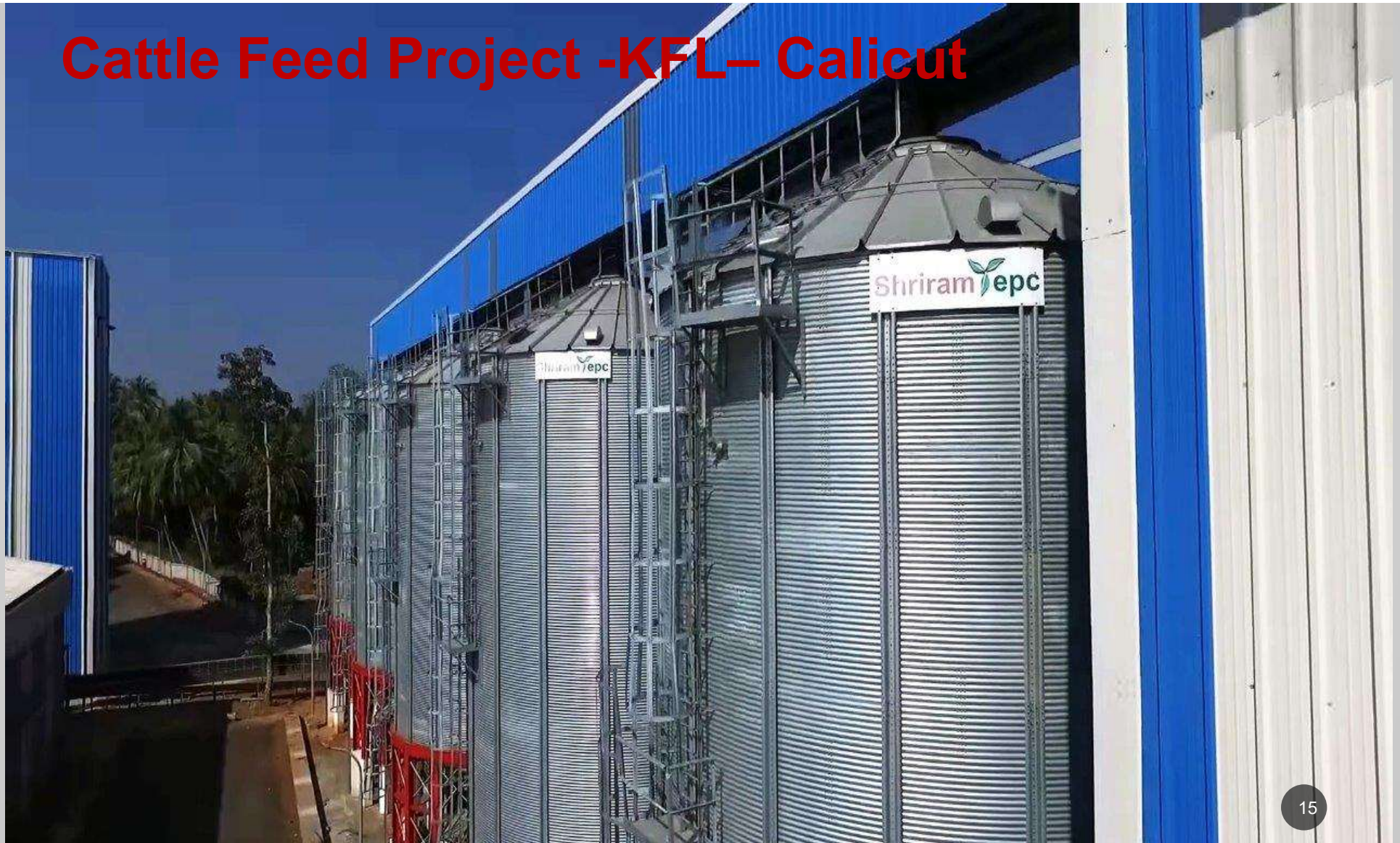
1. Rs 175 Cr (on Allotment) Credited to TRA Account on 14th July'25
2. Rs 175 Cr First & Final Call approved by the RI Committee on 19th Sept 2025.

Photographs of Projects

HUTTI GOLD MINE PROJECT



Cattle Feed Project -KFL- Calicut



Kunti Water Supply Scheme -Jharkhand



Gaya Project- Elevated Storage Reservoir – Bihar

Location :Jodha Masjid



Location :Bhusunda



Location :Delha



Kanker Road Project - Chhattisgarh



FUTURE OUTLOOK



- Positioned for Accelerated, Sustainable Growth
- ✓ **Sustainable EPC Focus:** Prioritizing new orders in Solar Power Projects and Drinking Water Projects.
- **Execution Acceleration**
- ✓ Financial stability from the Rights Issue enables faster mobilization and project delivery.
- **Strong Pipeline**
- ✓ Over ₹4,000 Cr in pending tenders across Water/Infra and Industrial EPC gives high visibility for order book expansion.
- **Growth Visibility**
- ✓ International Growth: Leveraging the large international order book of ₹5,400 Cr for execution and geographic diversification.

THANK YOU

